



Homeowner's Insurance Application

Applicant Information:

First Name*	
Middle Initial	
Last Name*	
Social Security Number	
Email Address*	
Phone Number*	
Date of Birth*	
Gender*	
Marital Status*	
Employment Industry*	
Occupation*	
Years at Occupation	
Highest Education*	

Co-Applicant Information:

First Name*	
Middle Initial	
Last Name*	
Social Security Number	
Email Address*	
Phone Number*	
Date of Birth*	
Gender*	
Marital Status*	
Employment Industry*	
Occupation*	
Years at Occupation	
Highest Education*	



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Credit Report:

To provide accurate quotes, the insurance companies we represent each will confirm your information through a consumer credit report. Do you grant permission to order your credit information?*	
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Prior Address:

Address Line 1*	
Address Line 2	
City*	
State*	
Zip Code*	
Time at Address:*	
Years:	
Months:	

Mailing Address:

Address Line 1*	
Address Line 2	
City*	
State*	
Zip Code*	

Current Property:

Address Line 1*	
Address Line 2	
City*	
State*	
Zip Code*	
Time at Address:*	
Years:	
Months:	
Select Type of Residence:*	
Own Home	
Own Condo	
Rent Home	
Rent Condo	
Rent Apartment	



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Current Property (continued):

Year Built*	
Purchase Date*	
Is the home under construction?*	
Square Footage*	
Construction Type*	
Roof Type*	
Square footage of kitchen*	
Number of bathrooms*	
Number of bedrooms*	
What is the number of floors in your building?*	
Distance to Coast (Miles)*	
How far away is your home from a fire hydrant?*	
How far away is your home from a fire station?*	
# of Units/Apartments*	
Do you have any of the following protective devices in your home?:*	
Smoke Detector	
Fire Extinguisher	
Fire Detection	
Burglar Alarm	
Dead Bolt Locks	
Sprinkler System	
Number of families*	
Dwelling Usage*	

**Current Property (continued):**

Select Heating Type:*	
Electric	
Gas - Forced Air	
Gas - Hot Water	
Oil - Forced Air	
Oil - Hot Water	
Other Solid Fuel	
Select Plumbing Type:*	
Entirely Copper	
Entirely Galvanized	
Entirely PEX	
Entirely PVC	
Mix of the above	
Mix incl. other non-listed material	
Other non-listed material	
Has the heating system been renovated or replaced?:*	
Not Updated	
Partial Update	
Complete Update	
If updated, what year?	
Has the plumbing been renovated or replaced?:*	
Not Updated	
Partial Update	
Complete Update	
If updated, what year?	



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Current Property (continued):

Has the roof been renovated or replaced?:*	
Not Updated	
Partial Update	
Complete Update	
If updated, what year?	
Has the electrical wiring been renovated or replaced?:*	
Not Updated	
Partial Update	
Complete Update	
If updated, what year?	
Is there a swimming pool on the premises?*	
Number of hot tubs or Jacuzzis:*	
Are there dogs on the premises?*	
If yes, what breed?	
Is there a business or daycare on the premises?*	

Financial Interests on the Property:

Is there a first mortgagee?*	
Mortgage Company Name:	
Address:	
Loan Number:	
Is there a cosigner?*	
Is there an equity line of credit?*	
How many other interests are there on the property?	
Was the Property Purchased at, from or through foreclosure, bank or Trustee sale?*	



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Prior Insurance Information:

Has property insurance been cancelled, declined or non-renewed in the last 5 years?*	
If yes, for what reason?	
What insurance company is currently providing coverage for your home? (Include Renter's insurance here if currently renting.)*	
Years with prior home insurance company	
Prior carrier home coverage expiration date	
Prior Personal Liability limit	
Years of continuous insurance coverage*	
If none, what is the reason that you do not have prior home insurance?*	
Do you have any prior insurance losses?:*	
If yes, date of loss:	
Amount of loss:	
Cause of loss:	
Within the past 60 days, have you had your home insurance escrow for a newly purchased home?*	

Coverage Options:

How much would it cost to completely replace or rebuild your home?*	
Requested Personal Liability*	
Request Personal Property (Contents) Limit*	
Property Deductible*	
Are you interested in Flood insurance on your home or personal belongings?*	
Are you interested in Earthquake coverage?	



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Discounts/Credits:

Do you want to bundle Home and Auto insurance?	
Do you live in a retirement community?*	
Do you live in a limited access community?*	
Do you live in a gated community?*	
Are you a non-smoker?*	
Is your home visible to neighbors?*	
Is security physically on premise?*	

Signature: _____

Date: _____